**Copy Paste Meeting Minutes**

1/19/17

**Present:** Edwin Anand, Sandra Cutrona, Peter Elkin, Leslie Feidt, Jaric Jaroslaw, Larry Moessinger, Mandeep Panesar, Jayson Schubbe, Jane Zhao

**Rationale and Long-Term Goals**

* Need to monitor copy-and-paste activity that can provide timely feedback
* Every week, 5-6 egregious cases/week
* Need to integrate this tool into Meditech
* Cerner tags copied information that gives credit to original authors. Create similar technology for ECMC Meditech

**What expertise does ECMC need from BMI?**

* Copy and paste from notes entered by different providers
* Copy and paste that occurs over different time periods
* Copy and paste that occurs between different patients

**What does the Department of BMI need from ECMC?**

* Access to data- to remain on site
* Dedicated computing space
* Appointment at ECMC for UB computer scientists
* Side by side screens
* API

**Ability to write automated interface into Meditech? Into Cortex?**

* Timeline minimum of 18 months
* Highly unlikely to create
* Likely Phase 2 of project

**Moving forward:**

* Jason to provide data, share with Jaric
* Jaric to identify students to bring into the Copy-and-Paste team
* ECMC and BMI (Cheryl Kennedy) to prepare budget proposals.
* Sandra to research medicolegal cases involving copy-and-paste, and provide information on return on investment. Recruit Tony to help.
* Dr. Elkin to discuss with quality committee about copy-and-paste as a quality issue
* Jane- 1-2 page proposal to Meditech visit
* Seek Meditech’s input
* Jane and Dr. Panesar: Determine outcomes that we want the technology to uncover. Show how this technology will demonstrate patient safety advantage. Ex:
  + Do providers accidentally paste wrong patient data in a different chart?
  + Different which copy-and-paste errors are more likely to lead to errors (differentiate between the types, and the services)
  + Figure out cases in which wrong information is perpetuated
  + Figure out cases when important information is lost due to copy-and-paste of outdated information
* Jane, Edwin, Dr. Panesar to create UB and ECMC IRB (ECMC via Brian).
  + Will help delineate what roles UB and ECMC will play
  + How will data be managed and stored
  + Identify which individuals can access the data
  + Identify key stakeholders who will mentor the staff and new trainees
* Discuss with Executive Leadership
* Discuss with Legal to establish how to share IP between UB and ECMC
* Determine timeline for project once the above-mentioned are complete